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Company In Depth Fundamentals - Profile

Ticker: **AES US EQUITY**

AES Corp/The (New York: AES, Currency: USD)

Sector: Servicios públicos Industry: Productores de energía indepe Sub-Industry: Productores de energía indepe

Website: www.aes.com
 Number of Employees: 8,450
 Ticker: AES US

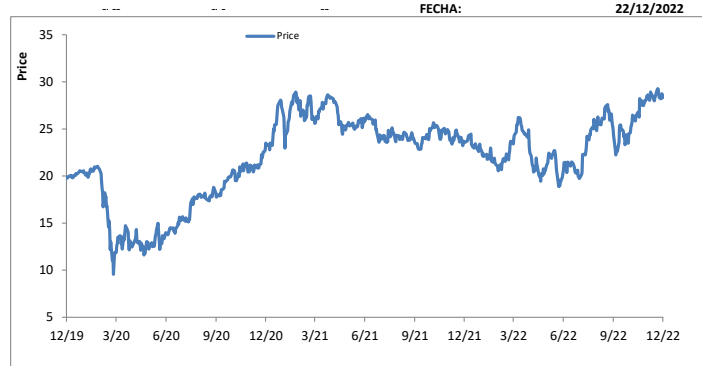
4300 Wilson Boulevard 11th Floor Arlington, VA 22203 United States
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 Fax : 1-703-528-4510

28.31 -0.43 (-1.50%)

The AES Corporation es una empresa de distribución de energía eléctrica. Adquiere, desarrolla, posee y opera centrales de energía renovable. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	28.31	Market Cap (MM)	18,909.7
Open	28.55	Shares Out. (MM)	667.9
Previous Close	28.74	Float %	97.9%
Change	0.38	Shares sold short (MM)	10,713,834.0
Change %	1.34	Dividend Yield %	2.2
Day High/Day Low	28.6 / 27.8	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	29.9 / 18.6	P / Diluted EPS Before XO	
Volume (MM)	1.90	Beta	1.11
Avg. Vol - 3 mo (MM)	4.38		



Financial Information (Currency: USD, in mm)

Revenue - LTM	12,327.0	Cash & ST Invst.	1,175
EBIT - LTM	2,359.0	Total Assets	32,963.0
EBITDA - LTM	3,420.0	Total Debt	19,147.0
Net Income - LTM	-275.0	Total Liabilities	27,139.0
Total Enterprise Value	42,982	Total Equity	5,824.0
TEV/ Total Revenue	3.2 x	Cash from Operations - LTM	2,172.0
TEV/ EBITDA	11.5 x	Cash From Investing - LTM	-5,148.0
		Cash from Financing -LTM	3,036.0

Company Notes

2016 Q1 GAAP Net income includes (in millions pre- tax) a gain of \$ 34 from derivatives a loss of \$ 1 from extinguishment of debt a gain of \$ 19 from other one time charges a gain of 47 from sale of business a loss of 50 write down impairment	2014 A1 GAAP Net Income includes, (in millions): an after-tax loss of \$20.000 from Discontinued Operations a loss of \$0.210 per share from Debt Extinguishment, and other
2015 Q3 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$231.000 from Asset Write Down A loss of \$21.000 from Early Extinguishment of Debt A loss of \$15.000 from Disposal of Assets A gain of \$35 from various one time items.	2014 Q4 GAAP Net Income includes: a gain of \$0.080 per share from Acquisition/Merger a gain of \$0.060 per share from Unrealized Derivatives a loss of \$0.060 per share from Debt a loss of \$0.200 per share from Impairment
2015 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$122.000 from Early Extinguishment of Debt A loss of \$37.000 from Asset Write Down A loss of \$5.000 from Legal Expense A loss of \$ 2.000 from Disposal of Asset	2014 Q3 GAAP Net Income includes, (in millions, pre-tax): a gain of \$362.000 from Disposal of Assets a loss of \$15.000 from Write-Down/Impairment of Assets a loss of \$47.000 from Early Extinguishment of Debt a loss of \$11.000 from Derivative/Hedging
2015 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$27.000 from Early Extinguishment of Debt A gain of \$15.000 from Derivatives A loss of \$6.000 from Asset Write Down A gain of \$5.000 from Disposal of Assets	2014 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$44.000 from Other One Time Items A loss of \$15.000 from Early Extinguishment of Debt A loss of \$11.000 from Asset Write Down A per-share gain of \$0.020 from Derivatives
	2014 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$154.000 from Impairment of Goodwill A loss of \$134.000 from Early Extinguishment of Debt

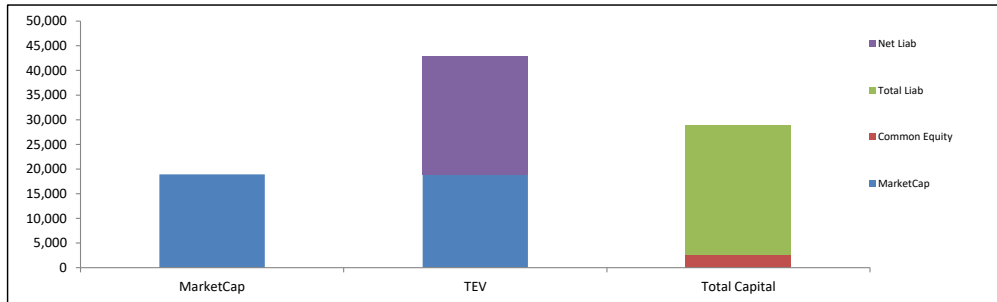
Key Board Members

Name	Title	Organization
John B Morse "Jay"	Chairman	Aes Corp
Moises Naim	Chief Intl Columnist	El Pais
	Chairman/Founder	G50
	Chief Intl Columnist	La Repubblica Affari & Finanza
	Board Member	Aes Corp
	Board Member	Natl Endowment For Democracy
Maura A Shaughnessy	Sr Vp/Equity Portfolio Mgr	Massachusetts Financial Servic
	Board Member	Aes Corp
James H Miller "Jim"	Lead Director	Crown Holdings Inc
	Board Member	Mcdermott Intl Inc
	Board Member	Aes Corp
Andres Ricardo Gluski Weilert	President/Ceo	Aes Corp
	Board Member	Waste Management Inc
	Board Member	Edison Electric Inst
Holly Keller Koeppl	Board Member	Flutter Entertainment Plc
	Board Member	Arch Resources Inc
	Board Member	British American Tobacco Plc
	Board Member	British America Tobacco Zambia
	Board Member	Aes Corp
Alain Monie	Chairman	Ingram Micro Inc
	Board Member	Aes Corp
Tarun Khanna	Professor	Harvard Business School
	Co-Founder	Axilior Ventures Pvt Ltd
	Board Member	Tvs Supply Chain Solutions Ltd
	Board Member	Bharat Financial Inclusion Ltd
	Board Member	Aes Corp
	Board Member	Tvs Logistics Services Ltd
	Board Member	Gvk Biosciences Pvt Ltd
Teresa Mosley Sebastian	Board Member	Aes Corp

Ticker:	AES US EQUITY										
Period Type:	Annuals										
Sector:	Servicios públicos			Industry: Productores de energía indepe				Sub-Industry: Productores de energía indepe			
Annals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

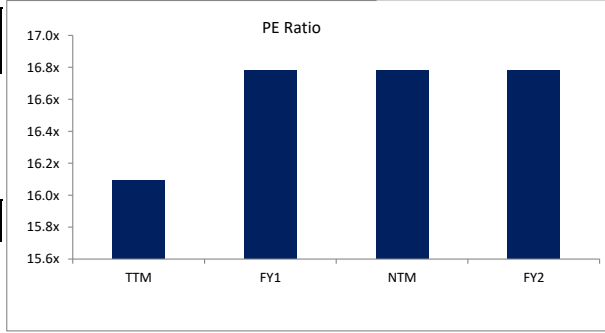
Key Financials	Actuals											LTM		Estimates	
	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2022	30/09/2022	31/12/2022	31/12/2023	31/12/2024				
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD			
Total Revenue	11,260.0	10,281.0	10,530.0	10,736.0	10,189.0	9,660.0	11,141.0	3,627.0	11,141.0	2,936.0	2,936.0				
Growth Over Prior Year	(30.2%)	(8.7%)	2.4%	2.0%	(5.1%)	(5.2%)	15.3%	12.8%	6.0%	6.0%	6.0%				
Gross Profit	2,663.0	2,383.0	2,465.0	2,573.0	2,349.0	2,693.0	2,711.0	2,544.0	--	--	--				
Margin %	23.7%	23.2%	23.4%	24.0%	23.1%	27.9%	24.3%	70.1%	--	--	--				
EBITDA	3,294.0	3,365.0	3,419.0	3,384.0	3,244.0	3,632.0	3,637.0	3,420.0	1,271.8	1,271.8	1,271.8				
Margin %	29.3%	32.7%	32.5%	31.5%	31.8%	37.6%	32.6%	94.3%	11.4%	43.3%	43.3%				
EBIT	2,150.0	2,189.0	2,250.0	2,381.0	2,153.0	2,528.0	2,545.0	2,359.0	972.5	972.5	972.5				
Margin %	19.1%	21.3%	21.4%	22.2%	21.1%	26.2%	22.8%	65.0%	8.7%	33.1%	33.1%				
Earnings from Cont. Ops.	682.0	191.0	(148.0)	1,349.0	477.0	149.0	(955.0)	(849.0)	--	--	--				
Margin %	6.1%	1.9%	(1.4%)	12.6%	4.7%	1.5%	(8.6%)	(23.4%)	--	--	--				
Net Income	306.0	(1,130.0)	(1,161.0)	1,203.0	303.0	46.0	(409.0)	(275.0)	352.0	352.0	352.0				
Margin %	2.7%	(11.0%)	(11.0%)	11.2%	3.0%	0.5%	(3.7%)	(7.6%)	3.2%	12.0%	12.0%				
Diluted EPS Excl. Extra Items	0.5	(0.0)	(0.8)	1.5	0.5	0.1	(0.6)	(0.5)	0.5	0.5	0.5				
Growth Over Prior Year	(52.6%)	--	(1.825.0%)	--	(69.6%)	(86.7%)	--	(161.6%)	1.6%	1.6%	1.6%				

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	28.31
Shares Out.	667.95
Market Capitalization (USD)	18,909.66
- Cash & Short Term Investments	2,224.00
+ Total Debt	22,205.00
+ Pref. Equity	2,039.00
+ Total Minority Interest	2,052.00
= Total Enterprise Value (USD)	42,981.66
Book Value of Common Equity	2,571.00
+ Pref. Equity	2,039.00
+ Total Minority Interest	2,052.00
+ Total Debt	22,205.00
= Total Capital	28,867.00



Valuation Multiples based on Current Capitalization	Actual		Estimates		
	30/09/2022	30/09/2022	30/09/2022	30/09/2022	30/09/2022
TEV/Total Revenue	3.4x	3.2x	--	--	--
TEV/EBITDA	10.5x	11.5x	--	--	--
TEV/EBIT	14.8x	16.6x	--	--	--
P/Diluted EPS Before Extra	--	--	--	--	--
P/BV	8.2x	5.9x	--	--	--
Price/Tang BV	--	--	--	--	--

Valuation Multiples for Chart	For the Fiscal Period Ending			
	TTM	FY1	NTM	FY2
PE Ratio	16.1x	16.8x	16.8x	16.8x
TEV / EBITDA	11.5x	0.0x	0.0x	0.0x
Price / CF	8.8x	0.0x	0.0x	0.0x
Price / Book	7.4x	0.0x	0.0x	0.0x
Dividend Yield	2.2x	2.4x	2.4x	2.4x



Ticker:	AES US EQUITY
Period Type	Annuals

AES US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

AES Corp/The

Sector: Servicios públicos Industry: Productores de energía indepe Sub-Industry: Productores de energía indepe

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	1,695.00	1,900.00	1,642.00	1,539.00	1,257.00	1,244.00	1,223.00	1,536.00	1,029.00	1,089.00	943.00
Short Term Investments	1,356.00	693.00	668.00	709.00	469.00	530.00	424.00	313.00	400.00	335.00	232.00
Total Cash & ST Investments	3,051.00	2,593.00	2,310.00	2,248.00	1,726.00	1,774.00	1,647.00	1,849.00	1,429.00	1,424.00	1,175.00
Accounts & Notes Receivable	2,522.00	2,539.00	2,363.00	2,709.00	2,302.00	1,421.00	1,463.00	1,595.00	1,479.00	1,300.00	1,418.00
Total Receivables	2,522.00	2,539.00	2,363.00	2,709.00	2,302.00	1,421.00	1,463.00	1,595.00	1,479.00	1,300.00	1,418.00
Inventories	775.00	719.00	684.00	702.00	671.00	622.00	562.00	577.00	487.00	461.00	604.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	477.00	734.00	597.00	283.00	295.00	277.00	-	-	336.00	297.00	304.00
Other Current Assets	2,404.00	1,880.00	1,785.00	1,884.00	1,848.00	2,322.00	2,726.00	994.00	1,500.00	1,932.00	1,855.00
Total Current Assets	9,229.00	8,465.00	7,739.00	7,826.00	6,842.00	6,416.00	6,398.00	5,015.00	5,231.00	5,414.00	5,356.00
Net Property, Plant & Equipment	25,001.00	24,635.00	25,112.00	25,151.00	22,022.00	20,415.00	20,296.00	21,396.00	22,822.00	23,101.00	20,184.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	715.00	940.00	666.00	662.00	410.00	227.00	130.00	97.00	156.00	288.00	409.00
Other Long-Term Assets	10,401.00	7,790.00	6,894.00	5,327.00	7,196.00	9,066.00	6,288.00	6,013.00	5,439.00	5,800.00	7,014.00
Total Assets	45,346.00	41,830.00	40,411.00	38,966.00	36,470.00	36,124.00	33,112.00	32,521.00	33,648.00	34,603.00	32,963.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	250.00	253.00	257.00	266.00
Short-term Borrowings	2,428.00	2,505.00	2,180.00	2,133.00	2,172.00	1,052.00	2,164.00	1,659.00	1,887.00	1,451.00	1,393.00
Accounts Payable	2,008.00	2,545.00	2,259.00	2,278.00	1,571.00	1,238.00	1,371.00	1,329.00	1,311.00	1,156.00	1,153.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	4,002.00	3,269.00	3,214.00	2,586.00	3,183.00	2,987.00	2,493.00	1,161.00	1,645.00	2,498.00	1,920.00
Total Current Liabilities	8,438.00	8,319.00	7,653.00	6,997.00	6,926.00	5,277.00	6,028.00	4,399.00	5,096.00	5,362.00	4,732.00
Long-Term Debt	19,592.00	18,216.00	18,944.00	18,788.00	17,966.00	18,402.00	17,809.00	17,642.00	18,633.00	18,821.00	17,754.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	7,509.00	7,703.00	6,085.00	5,778.00	4,869.00	5,963.00	3,593.00	3,997.00	3,802.00	4,828.00	4,653.00
Total Liabilities	35,539.00	34,238.00	32,682.00	31,563.00	29,761.00	29,642.00	27,430.00	26,038.00	27,531.00	29,011.00	27,139.00
Pref. Stock, Non-Redeem.	78.00	78.00	78.00	78.00	538.00	782.00	837.00	879.00	888.00	872.00	2,082.00
Total Pref. Equity	78.00	78.00	78.00	78.00	538.00	782.00	837.00	879.00	888.00	872.00	2,082.00
Minority Interest	3,783.00	2,945.00	3,321.00	3,053.00	3,022.00	2,906.00	2,380.00	2,396.00	2,233.00	2,086.00	1,769.00
Additional Paid In Capital	8,515.00	8,533.00	8,451.00	8,417.00	8,726.00	8,600.00	8,509.00	8,162.00	7,784.00	7,569.00	7,127.00
Retained Earnings	678.00	(264.00)	(150.00)	512.00	143.00	(1,146.00)	(2,276.00)	(1,005.00)	(692.00)	(680.00)	(1,089.00)
Treasury Stock	(489.00)	(780.00)	(1,089.00)	(1,371.00)	(1,837.00)	(1,904.00)	(1,892.00)	(1,878.00)	(1,867.00)	(1,858.00)	(1,845.00)
Comprehensive Inc. and Other	(2,758.00)	(2,920.00)	(2,882.00)	(3,286.00)	(3,883.00)	(2,756.00)	(1,876.00)	(2,071.00)	(2,229.00)	(2,397.00)	(2,220.00)
Total Common Equity	9,729.00	7,514.00	7,651.00	7,325.00	6,171.00	5,700.00	4,845.00	5,604.00	5,229.00	4,720.00	3,742.00
Total Equity	9,807.00	7,592.00	7,729.00	7,403.00	6,709.00	6,482.00	5,682.00	6,483.00	6,117.00	5,592.00	5,824.00
Total Liabilities And Equity	45,346.00	41,830.00	40,411.00	38,966.00	36,470.00	36,124.00	33,112.00	32,521.00	33,648.00	34,603.00	32,963.00
Supplemental Items											
Total Shares Out. on Filing Date	765.19	744.26	722.51	703.85	666.81	659.18	660.39	662.30	663.95	665.37	666.79
Total Shares Out. on Balance Sheet Date	765.19	744.26	722.51	703.85	666.81	659.18	660.39	662.30	663.95	665.37	666.79
Book Value/Share	7.77	6.14	5.99	6.07	4.72	4.24	3.73	4.84	4.51	3.96	2.96
Tangible Book Value	1,581.00	2,246.00	2,411.00	2,533.00	1,652.00	1,350.00	1,040.00	1,713.00	1,468.00	746.00	(654.00)
Tangible Book Value/Share	2.07	3.02	3.34	3.60	2.48	2.05	1.57	2.59	2.21	1.12	(0.98)
Total Debt	22,020.00	20,721.00	21,124.00	20,921.00	20,138.00	19,454.00	19,973.00	19,301.00	20,520.00	20,272.00	19,147.00
Net Debt	18,969.00	18,128.00	18,814.00	18,673.00	18,412.00	17,680.00	18,326.00	17,452.00	19,091.00	18,848.00	17,972.00
Total Minority Interest	3,783.00	2,945.00	3,321.00	3,053.00	3,022.00	2,906.00	2,380.00	2,396.00	2,233.00	2,086.00	1,769.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	434.00	372.00	334.00	357.00	343.00	302.00	284.00	300.00	230.00	223.00	366.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	341.00	347.00	350.00	345.00	328.00	320.00	278.00	277.00	257.00	238.00	238.00
Accum. Allowance for Doubtful Accts	-	195.00	134.00	96.00	95.00	17.00	10.00	23.00	20.00	13.00	5.00
Full Time Employees	27,000.00	25,000.00	22,000.00	18,500.00	21,000.00	19,000.00	-	-	-	8,200.00	8,450.00

Ticker: **AES US EQUITY**
 Period Type: **Annuals**

Sort: **Ascend**
 Consolidated: **Yes**

Accounting: **Mixed**

AES Corp/The

Sector: Servicios públicos Industry: Productores de energía indepe Sub-Industry: Productores de energía indepe

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	Close	2.0x	1.7x	2.1x	2.0x	2.5x	2.8x	2.7x	2.8x	3.5x	3.9x	3.4x
	Average	1.8x	2.0x	1.8x	2.0x	1.9x	2.6x	2.8x	2.9x	3.0x	3.3x	4.0x
	High	2.0x	2.1x	2.1x	2.1x	2.5x	2.8x	2.8x	3.1x	3.5x	3.9x	4.3x
	Low	1.7x	1.7x	1.7x	2.0x	1.7x	2.5x	2.7x	2.7x	2.8x	2.8x	3.4x
TEV / LTM EBITDA	Close	6.4x	6.2x	7.6x	7.8x	8.6x	8.6x	8.4x	9.0x	10.9x	10.3x	10.5x
	Average	6.1x	6.4x	6.5x	7.5x	7.5x	8.9x	8.6x	8.8x	9.4x	10.4x	10.7x
	High	6.4x	6.7x	7.6x	7.8x	8.6x	9.3x	8.7x	9.4x	10.9x	11.7x	11.3x
	Low	5.6x	6.1x	6.2x	7.3x	6.9x	8.4x	8.4x	8.2x	8.9x	8.8x	10.2x
TEV / LTM EBIT	Close	8.6x	8.8x	10.8x	11.3x	13.2x	13.3x	12.8x	12.7x	16.3x	14.7x	14.8x
	Average	8.1x	8.6x	9.3x	10.7x	10.8x	13.7x	13.1x	13.4x	13.4x	15.5x	15.2x
	High	8.6x	9.1x	10.8x	11.3x	13.2x	14.3x	13.4x	14.3x	16.3x	17.4x	16.2x
	Low	7.6x	8.1x	8.8x	10.4x	9.9x	12.9x	12.8x	12.5x	12.6x	13.2x	14.5x
Price / LTM EPS	Close	26.9x	9.4x	11.7x	11.6x	7.0x	10.7x	28.2x	16.9x	13.4x	14.0x	12.8x
	Average	11.0x	27.1x	11.2x	11.5x	10.1x	8.3x	10.4x	33.6x	19.7x	11.6x	15.1x
	High	26.9x	31.4x	13.4x	12.6x	11.8x	10.7x	28.2x	41.7x	23.4x	15.9x	17.2x
	Low	8.6x	9.4x	9.4x	10.3x	7.0x	6.2x	9.4x	16.9x	13.4x	6.5x	12.8x
Price / Book Value	Close	1.5x	1.7x	2.4x	2.3x	2.0x	2.7x	2.9x	3.0x	4.4x	5.9x	8.2x
	Average	1.5x	1.5x	2.1x	2.4x	2.0x	2.4x	2.6x	3.5x	3.5x	3.8x	6.4x
	High	1.6x	1.8x	2.5x	2.6x	2.3x	2.8x	2.9x	4.3x	4.4x	5.9x	8.2x
	Low	1.1x	1.3x	1.7x	2.1x	1.5x	1.8x	2.4x	2.7x	2.9x	2.1x	5.8x
Price / Tangible Book Value	Close	5.7x	3.5x	4.3x	3.8x	3.9x	5.7x	6.9x	5.6x	9.0x	21.0x	--
	Average	2.0x	5.8x	4.3x	4.3x	3.3x	4.6x	5.5x	8.2x	6.6x	7.8x	22.6x
	High	5.7x	6.7x	5.1x	4.7x	3.9x	5.7x	6.9x	10.2x	9.0x	21.0x	25.8x
	Low	1.6x	3.5x	3.5x	3.8x	2.5x	3.4x	5.0x	5.6x	5.5x	4.3x	20.4x
Price / Cash Flow	Close	3.2x	2.8x	4.0x	5.5x	3.1x	2.6x	2.9x	4.1x	5.4x	5.7x	8.5x
	Average	2.7x	3.2x	3.3x	3.9x	4.8x	3.7x	2.6x	3.4x	4.8x	4.6x	6.1x
	High	3.2x	3.7x	4.0x	5.5x	5.6x	4.3x	2.9x	4.2x	5.7x	6.3x	8.5x
	Low	2.1x	2.6x	2.8x	3.5x	3.1x	2.6x	2.3x	2.7x	4.0x	2.6x	5.5x
TEV / LTM FCF	Close	20.3x	10.2x	14.8x	--	--	13.9x	21.9x	43.1x	216.6x	18.3x	--
	Average	8.0x	20.5x	12.2x	14.6x	--	13.9x	13.5x	26.2x	51.1x	185.7x	19.7x
	High	20.3x	23.7x	14.8x	15.9x	--	13.9x	21.9x	43.1x	216.6x	255.7x	22.5x
	Low	6.3x	10.2x	10.2x	13.1x	--	13.9x	12.2x	20.3x	42.3x	18.3x	17.8x
Dividend Yield	Close	0.0	0.7	1.2	1.8	4.3	3.9	4.5	3.7	2.8	2.5	2.5
	Average	0.0	0.0	0.6	1.2	2.1	3.6	4.0	3.8	3.1	3.3	2.3
	High	0.0	0.7	1.2	1.8	4.3	4.8	4.5	4.9	3.7	5.8	2.5
	Low	0.0	0.0	0.5	1.1	1.8	3.1	3.8	3.1	2.6	2.3	2.0

Ticker:	AES US EQUITY
Period Type:	Quarters

AES US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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AES Corp/The

Sector: Servicios públicos Industry: Productores de energía indepe Sub-Industry: Productores de energía indepe

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
Profitability											
Return on Assets	0.9%	0.6%	-1.0%	0.1%	-0.7%	-0.4%	1.6%	-1.2%	-0.4%	-1.0%	-0.8%
Return on Capital	4.3%	3.7%	-26.2%	2.8%	0.5%	2.3%	5.8%	-0.9%	0.1%	0.0%	-0.1%
Return on Equity	10.2%	6.8%	-13.6%	1.6%	-10.1%	-5.8%	24.4%	-17.8%	-6.4%	-16.1%	-11.0%
Margin Analysis											
Gross Margin	21.7%	23.6%	29.7%	35.4%	25.2%	27.0%	25.0%	20.2%	18.6%	18.3%	24.6%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	32.1%	36.0%	36.9%	40.0%	40.4%	37.8%	36.1%	32.3%	30.4%	28.0%	27.7%
EBIT Margin	21.1%	22.0%	22.7%	26.2%	26.9%	27.5%	26.4%	22.8%	21.2%	19.1%	19.1%
Earnings from Cont. Ops Margin	20.1%	21.8%	28.1%	33.6%	23.5%	25.3%	23.7%	18.9%	16.8%	16.8%	23.2%
Net Income Margin	6.2%	-3.7%	-13.1%	12.4%	-5.6%	1.0%	11.3%	-22.8%	4.0%	-5.8%	11.6%
Normalized Net Income Margin	6.3%	7.7%	16.6%	13.8%	6.1%	6.2%	5.7%	13.9%	5.9%	6.8%	12.5%
Free Cash Flow Margin	-8.7%	-6.4%	33.6%	5.6%	-6.8%	-8.0%	7.9%	-2.1%	-10.8%	-15.8%	-7.4%
Asset Turnover											
Total Asset Turnover	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x	0.3x
Fixed Asset Turnover	0.4x	0.4x	0.4x	0.4x	0.4x	0.5x	0.5x	0.5x	0.5x	0.5x	0.6x
Accounts Receivable Turnover	6.6x	6.5x	6.6x	7.0x	7.1x	7.5x	7.8x	8.2x	7.9x	7.7x	7.7x
Inventory Turnover	14.6x	14.6x	14.8x	14.7x	15.7x	15.6x	15.0x	15.8x	15.5x	14.2x	12.4x
Short Term Liquidity											
Current Ratio	1.1x	1.1x	1.0x	1.0x	1.2x	1.3x	1.2x	1.1x	1.1x	1.2x	1.3x
Quick Ratio	0.6x	0.6x	0.6x	0.5x	0.7x	0.7x	0.6x	0.5x	0.5x	0.6x	0.7x
Cash from Ops. To Curr Liab	0.3x	0.3x	0.3x	0.3x	0.4x	0.3x	0.3x	0.2x	0.3x	0.3x	0.4x
Ave. Davs Sales Out.	55.8x	56.2x	55.8x	52.6x	51.1x	48.7x	46.8x	44.5x	46.0x	47.4x	47.2x
Ave. Davs Inventory Out.	25.0x	25.0x	24.7x	24.9x	23.3x	23.4x	24.4x	23.1x	23.6x	25.8x	29.4x
Ave. Davs Payable Out.	56.0x	61.0x	59.8x	65.0x	48.9x	53.7x	48.5x	49.7x	47.9x	49.3x	48.3x
Ave. Cash Conversion Cycle	24.8x	20.2x	20.7x	12.5x	25.5x	18.5x	22.7x	18.4x	26.7x	23.9x	28.2x
Long Term Solvency											
Total Debt/Equity	377.3%	387.4%	432.1%	362.5%	296.7%	305.7%	298.8%	328.8%	346.3%	354.7%	333.3%
Total Debt/Capital	79.0%	79.5%	81.2%	78.4%	74.8%	75.3%	74.9%	76.7%	77.6%	78.0%	76.9%
LT Debt/Equity	743.1%	785.2%	973.3%	714.5%	787.4%	840.0%	759.2%	899.8%	815.9%	888.9%	785.6%
LT Debt/Capital	70.7%	71.9%	74.2%	72.8%	69.1%	70.3%	69.3%	71.1%	69.0%	70.0%	70.0%
Total Liabilities/Total Assets	67.7%	68.3%	68.7%	68.3%	66.7%	68.7%	67.6%	68.0%	66.5%	66.7%	66.7%
EBIT / Interest Exp.	2.01x	2.22x	2.47x	2.90x	3.25x	2.88x	2.98x	2.16x	1.85x	1.85x	3.05x
EBITDA / Interest Exp.	3.16x	4.69x	3.38x	3.79x	4.70x	3.99x	4.04x	3.24x	2.90x	2.80x	4.01x
(EBITDA-CAPEX) / Interest Exp.	0.69x	0.28x	1.95x	2.02x	2.43x	1.60x	1.83x	0.83x	-0.07x	-0.40x	0.20x
Total Debt/EBITDA	6.65x	6.18x	6.07x	5.25x	4.95x	5.07x	5.08x	5.32x	5.86x	6.50x	6.49x
Net Debt/EBITDA	6.06x	5.64x	5.53x	4.88x	4.43x	4.70x	4.68x	4.99x	5.43x	5.99x	5.84x
Altman Z Score	0.69	0.69	0.72	0.85	0.96	0.99	0.96	0.98	0.93	0.84	0.9
Growth Over Prior Year											
Total Revenue	(11.8%)	(10.7%)	(3.0%)	5.3%	12.7%	21.8%	19.3%	8.2%	8.2%	14.0%	19.5%
Gross Profit	(13.5%)	4.4%	7.8%	61.8%	31.0%	38.9%	0.5%	(38.3%)	(20.2%)	(22.7%)	17.4%
EBITDA	(7.8%)	39.6%	6.2%	44.4%	21.2%	(7.5%)	(0.1%)	(30.3%)	(16.2%)	(17.4%)	13.2%
FRITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	(13.1%)	6.8%	8.3%	72.0%	31.8%	41.1%	0.8%	(39.2%)	(22.7%)	(24.3%)	16.6%
Earnings from Cont. Ops.	(1.7%)	(100.0%)	(261.4%)	(434.2%)	(112.7%)	--	(200.8%)	(431.7%)	(689.7%)	67.9%	(8.0%)
Net Income	(6.5%)	(588.2%)	(258.6%)	(507.7%)	(202.8%)	(133.7%)	(203.0%)	(298.7%)	(177.7%)	(739.3%)	22.7%
Normalized Net Income	(19.4%)	(13.4%)	40.0%	20.6%	10.2%	(1.7%)	(58.7%)	9.4%	4.7%	24.5%	160.8%
Diluted EPS before Extra	(4.3%)	(750.0%)	(256.3%)	(491.7%)	(200.0%)	(123.1%)	(196.6%)	(302.1%)	(172.7%)	(1,000.0%)	22.1%
Accounts Receivable	(7.5%)	(8.1%)	(6.6%)	(12.1%)	(7.2%)	(2.8%)	(0.3%)	9.1%	13.5%	21.9%	27.6%
Inventory	(20.4%)	1.6%	(4.2%)	(5.3%)	(3.3%)	(11.7%)	21.7%	31.0%	54.3%	95.7%	73.0%
Net PP&E	5.1%	4.7%	0.6%	1.2%	(0.3%)	(1.1%)	2.2%	(12.6%)	(9.1%)	(8.1%)	(5.2%)
Total Assets	2.0%	4.0%	2.5%	2.8%	3.1%	0.5%	2.2%	(4.7%)	(1.6%)	3.9%	7.8%
Tangible Book Value	(40.3%)	(50.5%)	(79.6%)	(49.3%)	(61.8%)	(74.7%)	20.9%	(187.5%)	(243.1%)	(414.4%)	(158.2%)
Common Equity	(21.5%)	(23.3%)	(36.2%)	(12.1%)	(8.1%)	(9.7%)	21.7%	(25.1%)	(5.5%)	(2.9%)	5.4%
Cash from Ops.	(45.9%)	153.1%	65.5%	(3.3%)	(32.2%)	(57.2%)	(38.8%)	(21.7%)	80.6%	16.2%	1.7%
Capital Expenditures	14.3%	70.0%	(26.0%)	(32.4%)	(25.0%)	(41.1%)	29.5%	10.9%	77.3%	57.5%	96.6%
Levered Free Cash Flow	(209.1%)	(41.3%)	320.7%	(266.3%)	(11.8%)	52.1%	(71.9%)	(141.3%)	72.6%	124.5%	(211.7%)
Unlevered Free Cash Flow	(410.4%)	(0.3%)	576.8%	(127.3%)	(6.4%)	(4.8%)	(81.7%)	(431.3%)	48.4%	87.0%	(368.3%)
Dividend per Share	5.0%	5.0%	5.0%	3.6%	5.0%	5.0%	5.0%	6.9%	5.0%	5.0%	5.0%

CAGR Over Two Years											
Total Revenue	(7.6%)	(6.5%)	(5.3%)	(1.2%)	(0.3%)	4.3%	7.5%	6.7%	10.4%	17.8%	19.4%
Gross Profit	(12.1%)	(6.5%)	6.1%	18.4%	6.4%	20.4%	4.1%	(0.1%)	2.2%	3.7%	8.6%
EBITDA	(7.1%)	11.5%	5.1%	17.1%	5.7%	13.6%	3.0%	0.3%	0.7%	(12.6%)	6.3%
EBITA	--	--	--	--	--	--	--	--	--	--	--
FRIT	(11.6%)	(7.4%)	6.7%	20.9%	7.0%	22.8%	4.5%	2.3%	1.0%	3.4%	8.5%
Earnings from Cont. Ops.	(45.7%)	(100.0%)	--	60.8%	--	--	27.6%	232.9%	(13.6%)	--	--
Net Income	(54.1%)	--	--	57.6%	--	28.3%	27.8%	184.7%	(10.6%)	46.9%	--
Normalized Net Income	24.4%	23.4%	40.6%	49.5%	(5.7%)	(7.7%)	(23.9%)	14.9%	7.4%	10.6%	3.8%
Diluted EPS before Extra	(53.8%)	--	--	77.0%	--	22.5%	22.9%	181.4%	(14.7%)	44.1%	--
Accounts Receivable	(1.8%)	(0.3%)	(3.6%)	(9.7%)	(7.4%)	(5.5%)	(3.5%)	(2.1%)	2.6%	8.8%	12.8%
Inventory	(10.0%)	(7.0%)	(8.2%)	(10.6%)	(12.2%)	(5.3%)	8.0%	11.4%	22.2%	31.5%	45.1%
Net PP&F	4.4%	5.0%	7.8%	3.9%	2.3%	1.7%	1.4%	(6.0%)	(4.8%)	(4.7%)	(1.6%)
Total Assets	2.4%	3.0%	2.7%	3.2%	2.6%	2.2%	2.4%	(1.0%)	0.7%	2.2%	5.0%
Tangible Book Value	(24.3%)	(34.0%)	(57.7%)	(34.2%)	(52.2%)	(64.6%)	(50.3%)	--	--	--	--
Common Equity	(10.7%)	(13.7%)	(22.1%)	(9.4%)	(15.0%)	(16.8%)	(11.9%)	(18.8%)	(6.8%)	(6.4%)	13.3%
Cash from Ops.	(14.9%)	43.4%	28.5%	0.5%	(39.4%)	4.1%	0.9%	(13.0%)	10.7%	(29.5%)	(21.3%)
Capital Expenditures	7.9%	38.8%	(16.9%)	(0.4%)	(7.4%)	0.1%	(2.1%)	(13.5%)	15.3%	(3.7%)	59.6%
Levered Free Cash Flow	--	19.2%	124.8%	3.7%	--	(5.5%)	8.7%	(17.2%)	23.4%	84.8%	--
Unlevered Free Cash Flow	112.5%	33.6%	202.2%	1.1%	--	(2.6%)	11.4%	(5.0%)	17.9%	33.4%	--
Dividend per Share	5.0%	5.0%	5.0%	3.6%	5.0%	5.0%	5.0%	5.2%	5.0%	5.0%	5.0%
CAGR Over Three Years											
Total Revenue	(3.2%)	(5.3%)	(1.9%)	(1.1%)	(1.3%)	2.1%	2.3%	1.8%	2.5%	7.4%	11.4%
Gross Profit	(3.1%)	(5.6%)	5.7%	12.0%	0.4%	6.7%	4.2%	(4.7%)	(3.3%)	3.9%	8.4%
EBITDA	(2.5%)	5.8%	3.7%	8.9%	1.5%	4.8%	3.3%	(1.5%)	(2.2%)	2.1%	6.3%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	(2.3%)	(5.5%)	6.7%	13.7%	1.0%	6.5%	4.7%	(3.8%)	(4.0%)	4.5%	8.4%
Earnings from Cont. Ops.	33.2%	(100.0%)	(227.0%)	(186.4%)	(133.4%)	(171.2%)	36.2%	(304.7%)	(9.8%)	(227.3%)	14.4%
Net Income	(281.7%)	(216.1%)	(229.9%)	(161.9%)	(160.0%)	(54.1%)	50.3%	(270.3%)	(9.3%)	(319.2%)	26.1%
Normalized Net Income	34.3%	(2.1%)	38.9%	(9.6%)	19.5%	14.4%	(6.5%)	34.7%	(2.4%)	1.9%	14.7%
Diluted EPS before Extra	(276.5%)	(217.6%)	(229.5%)	(177.0%)	(159.7%)	(41.5%)	47.7%	(285.0%)	(11.4%)	(338.1%)	22.6%
Accounts Receivable	(12.2%)	(13.3%)	(15.9%)	(3.9%)	(3.6%)	(1.2%)	(2.5%)	(3.8%)	(0.9%)	2.9%	5.9%
Inventory	(10.6%)	(7.3%)	(10.4%)	(6.4%)	(7.8%)	(8.6%)	0.9%	1.5%	5.9%	20.6%	26.3%
Net PP&E	(0.8%)	(0.5%)	(2.9%)	4.4%	2.8%	2.9%	2.6%	(1.9%)	(1.6%)	(1.7%)	(0.8%)
Total Assets	(2.2%)	(1.8%)	(4.1%)	1.5%	2.6%	2.1%	2.5%	0.5%	1.2%	2.8%	4.2%
Tangible Book Value	(11.9%)	(17.3%)	(40.4%)	(10.7%)	(39.7%)	(52.0%)	(40.0%)	(172.4%)	(168.9%)	(173.3%)	(152.4%)
Common Equity	(5.3%)	(6.6%)	(14.3%)	2.2%	(9.9%)	(12.4%)	(9.6%)	(15.0%)	(12.0%)	(12.4%)	(6.4%)
Cash from Ops.	(19.2%)	47.8%	19.7%	(6.0%)	(21.1%)	(4.2%)	0.3%	(7.6%)	(12.8%)	8.0%	1.0%
Capital Expenditures	6.7%	14.0%	(3.8%)	(3.8%)	(4.4%)	4.4%	(3.6%)	3.2%	15.0%	16.4%	23.5%
Levered Free Cash Flow	(195.4%)	(28.9%)	45.9%	(12.4%)	(307.6%)	29.3%	12.4%	(176.3%)	(218.4%)	26.1%	(209.7%)
Unlevered Free Cash Flow	(224.3%)	(11.2%)	57.2%	(29.0%)	61.7%	19.3%	18.8%	(250.1%)	(262.8%)	21.1%	(249.3%)
Dividend per Share	6.1%	(15.8%)	6.1%	30.7%	5.0%	5.0%	5.0%	4.7%	5.0%	5.0%	5.0%
CAGR Over Five Years											
Total Revenue	(10.1%)	(9.5%)	(6.3%)	(4.5%)	(4.2%)	(3.5%)	(3.0%)	0.8%	2.0%	3.3%	6.1%
Gross Profit	(6.8%)	(7.0%)	2.6%	4.8%	5.5%	4.9%	2.0%	(2.4%)	(1.0%)	(2.0%)	6.9%
EBITDA	(5.2%)	0.4%	1.6%	3.8%	3.5%	2.8%	0.8%	(2.1%)	(1.2%)	(2.0%)	4.4%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	(6.8%)	(7.2%)	2.9%	5.1%	6.0%	5.3%	2.2%	(1.8%)	(1.0%)	(2.1%)	7.4%
Earnings from Cont. Ops.	(2.1%)	(100.0%)	(219.4%)	49.3%	(181.0%)	58.9%	16.1%	57.8%	12.0%	(199.1%)	13.7%
Net Income	0.3%	(203.8%)	(213.1%)	(230.2%)	(203.3%)	(156.6%)	14.4%	(7.8%)	(236.8%)	(227.6%)	22.6%
Normalized Net Income	(2.8%)	(1.4%)	10.1%	16.4%	9.6%	7.5%	(4.4%)	88.6%	22.8%	2.8%	23.6%
Diluted EPS before Extra	1.9%	(203.4%)	(214.0%)	(233.7%)	(201.9%)	(171.5%)	13.2%	22.1%	(232.0%)	(227.5%)	20.7%
Accounts Receivable	(12.4%)	(13.2%)	(10.7%)	(10.8%)	(12.3%)	(8.0%)	(7.6%)	(0.0%)	(6.5%)	(5.1%)	(5.4%)
Inventory	(8.2%)	(7.2%)	(6.7%)	(7.2%)	(8.1%)	(7.4%)	(2.0%)	(0.6%)	1.3%	6.6%	8.6%
Net PP&E	(0.2%)	(0.5%)	(0.2%)	1.0%	(0.8%)	(0.4%)	(0.4%)	(0.2%)	(2.4%)	(2.2%)	(2.4%)
Total Assets	(2.1%)	(2.2%)	(1.5%)	(1.0%)	(0.9%)	(1.2%)	(1.1%)	(1.8%)	(1.0%)	(0.2%)	(0.6%)
Tangible Book Value	(14.0%)	(16.8%)	(28.9%)	(14.7%)	(26.8%)	(31.5%)	(23.3%)	(186.3%)	(182.2%)	(185.2%)	(168.3%)
Common Equity	(8.8%)	(8.6%)	(10.9%)	(3.5%)	(6.1%)	(4.3%)	(3.3%)	(6.7%)	(5.9%)	(6.5%)	(4.2%)
Cash from Ops.	(3.1%)	39.9%	6.7%	1.2%	(16.9%)	(13.5%)	(1.1%)	(5.7%)	(8.4%)	9.9%	1.2%
Capital Expenditures	(1.4%)	11.9%	(4.5%)	(3.3%)	(7.6%)	(1.6%)	0.8%	0.2%	10.1%	6.6%	17.8%
Levered Free Cash Flow	2.2%	(18.5%)	16.6%	78.0%	--	(214.9%)	(4.6%)	(185.8%)	(205.7%)	4.2%	(199.5%)
Unlevered Free Cash Flow	3.4%	(6.6%)	18.2%	(196.0%)	30.8%	(254.4%)	(9.7%)	(205.4%)	(221.7%)	4.5%	(213.9%)
Dividend per Share	7.5%	7.5%	7.5%	6.7%	6.5%	6.5%	6.5%	6.2%	5.7%	(8.0%)	5.7%

Ticker: AES US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

AES Corp/The

Sector: Servicios públicos Industry: Productores de energía indepe Sub-Industry: Productores de energía indepe

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	30/09/2021	31/12/2021	31/03/2022	30/06/2022	30/09/2022
	%	%	%	%	%
Equity					
Cost of Equity	12.6%	11.5%	10.1%	10.6%	9.8%
Weight of Equity	40.9%	43.3%	43.6%	37.5%	38.4%
+ Debt					
Cost of Debt	1.6%	2.1%	2.7%	4.4%	4.4%
Weight of Debt	53.8%	51.2%	51.4%	57.1%	56.4%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	5.3%	5.6%	5.0%	5.4%	5.2%
WACC	6.0%	6.1%	5.8%	6.5%	6.2%

Capital Structure											
For the Fiscal Period Ending	30/09/2021		31/12/2021		31/03/2022		30/06/2022		30/09/2022		
	Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Hist Market Cap											
ST Borrowings	1,494.0	4.0%	1,393.0	3.7%	2,254.0	5.7%	2,202.0	5.9%	2,007.0	5.1%	
LT Borrowings	18,517.0	49.8%	17,754.0	47.4%	17,998.0	45.7%	19,174.0	51.2%	20,198.0	51.3%	
Pref Equity	1,977.0	5.3%	2,082.0	5.6%	1,972.0	5.0%	2,011.0	5.4%	2,039.0	5.2%	
Total Capital	37,209.1	100.0%	37,432.1	100.0%	39,408.0	100.0%	37,419.1	100.0%	39,339.7	100.0%	

Debt Summary Data											
For the Fiscal Period Ending	30/09/2021		31/12/2021		31/03/2022		30/06/2022		30/09/2022		
	Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--	--
Total Revolving Credit	1,175.0	5.9%	837.0	4.4%	621.0	3.1%	414.0	1.9%	374.0	1.7%	
Total Capital Leases	--	--	134.0	0.7%	--	--	--	--	--	--	
General/Other Borrowings											
Total Principal Due	20,011.0	100.0%	19,147.0	100.0%	20,252.0	100.0%	21,376.0	100.0%	22,205.0	100.0%	
Total Debt Outstanding	20,011.0		19,147.0		20,252.0		21,376.0		22,205.0		
Additional Totals											
Total Cash & ST Investments	1,581.0	7.9%	1,175.0	6.1%	1,496.0	7.4%	1,670.0	7.8%	2,224.0	10.0%	
Net Debt	18,430.0	92.1%	17,972.0	93.9%	18,756.0	92.6%	19,706.0	92.2%	19,981.0	90.0%	
Total Short-Term Borrowings	1,494.0	7.5%	1,393.0	7.3%	2,254.0	11.1%	2,202.0	10.3%	2,007.0	9.0%	
Curr. Port. of LT Debt/Cap. Leases	1,494.0	7.5%	1,393.0	7.3%	2,254.0	11.1%	2,202.0	10.3%	2,007.0	9.0%	
Long-Term Debt (Incl. Cap. Leases)	18,517.0	92.5%	17,754.0	92.7%	17,998.0	88.9%	19,174.0	89.7%	20,198.0	91.0%	
Total Secured Debt	15,124.0	75.6%	13,603.0	71.0%	14,016.0	69.2%	14,997.0	70.2%	15,530.0	69.9%	
Fixed Rate Debt	--	--	12,255.0	64.0%	--	--	--	--	--	--	
Variable Rate Debt	--	--	4,035.0	21.1%	--	--	--	--	--	--	
Credit Ratios											
Net Debt/EBITDA	4.7x		5.0x		5.4x		6.0x		5.8x		
Total Debt/EBITDA	5.1x		5.3x		5.9x		6.5x		6.5x		
Operating Income/Total Debt	0.0x		0.0x		0.0x		0.0x		0.0x		
LTM FCF/Total Debt	0.0x		0.0x		0.0x		0.0x		-0.1x		
LTM CFO/Total Debt	0.1x		0.1x		0.1x		0.1x		0.1x		
EBIT/Interest Expense	3.0x		2.2x		1.9x		1.9x		3.0x		
EBIT/Total Interest Expense	3.0x		2.2x		1.9x		1.9x		3.0x		
Degree of Financial Leverage	1.5x		1.9x		2.2x		2.2x		1.5x		
(EBITDA-CAPEX)/Interest Expense	1.8x		0.8x		-0.1x		-0.4x		0.2x		
EBITDA/Total Interest Expense	4.0x		3.2x		2.9x		2.8x		4.0x		

Debt Schedule											
Debt Schedule In Yr 1	--	--	1,395.0	7.5%	--	--	--	--	--	--	--
Debt Schedule In Yr 2	--	--	874.0	4.7%	--	--	--	--	--	--	--
Debt Schedule In Yr 3	--	--	1,378.0	7.4%	--	--	--	--	--	--	--
Debt Schedule In Yr 4	--	--	2,293.0	12.4%	--	--	--	--	--	--	--
Debt Schedule In Yr 5	--	--	1,980.0	10.7%	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	2,252.0	12.1%	--	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	4,273.0	23.0%	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	6,525.0	35.1%	--	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	10,895.0	58.7%	--	--	--	--	--	--	--
Debt Schedule - Total Debt	--	--	18,565.0	100.0%	--	--	--	--	--	--	--

Capital Lease Schedule											
Capital Leases - Year 1	--	--	8.0	2.9%	--	--	--	--	--	--	--
Capital Leases - Year 2	--	--	9.0	3.2%	--	--	--	--	--	--	--
Capital Leases - Year 3	--	--	7.0	2.5%	--	--	--	--	--	--	--
Capital Leases - Year 4	--	--	6.0	2.2%	--	--	--	--	--	--	--
Capital Leases - Year 5	--	--	7.0	2.5%	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	16.0	5.8%	--	--	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	13.0	4.7%	--	--	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	29.0	10.5%	--	--	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	240.0	86.6%	--	--	--	--	--	--	--
Total Future Value of Capital Leases	--	--	277.0	100.0%	--	--	--	--	--	--	--
Present Value of ST Capital Leases	--	--	6.0		--	--	--	--	--	--	--
Present Value of LT Capital Leases	--	--	128.0		--	--	--	--	--	--	--

Operating Leases (Rental Expense) Schedule											
Rental Expense - Year 1	--	--	32.0	5.1%	--	--	--	--	--	--	--
Rental Expense - Year 2	--	--	30.0	4.7%	--	--	--	--	--	--	--
Rental Expense - Year 3	--	--	29.0	4.6%	--	--	--	--	--	--	--
Rental Expense - Year 4	--	--	27.0	4.3%	--	--	--	--	--	--	--
Rental Expense - Year 5	--	--	26.0	4.1%	--	--	--	--	--	--	--
Rental Expense - Years 2 - 3	--	--	59.0	9.3%	--	--	--	--	--	--	--
Rental Expense - Years 4 - 5	--	--	53.0	8.4%	--	--	--	--	--	--	--
Rental Expense - Years 2 - 5	--	--	112.0	17.7%	--	--	--	--	--	--	--
Rental Expense Beyond Year 5	--	--	488.0	77.2%	--	--	--	--	--	--	--
Total Sublease Income	--	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	632.0	100.0%	--	--	--	--	--	--	--

Contractual Obligation Schedule											
Contractual Obligations - Year 1	--	--	10,759.0	21.6%	--	--	--	--	--	--	--
Contractual Obligations - Years 2-3	1,374.0	100.0%	8,273.0	16.6%	--	--	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	6,331.0	16.7%	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	1,374.0	100.0%	15,604.0	33.3%	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	22,508.0	45.1%	--	--	--	--	--	--	--
Total Contractual Obligations	1,374.0	100.0%	49,871.0	100.0%	--	--	--	--	--	--	--

Purchase Obligations	--	--	8,831.0		--	--	--	--	--	--	--
-----------------------------	----	----	----------------	--	----	----	----	----	----	----	----

Interest Rate Data											
W/Avg. Interest Rate - Long-term Debt	--	--	--		--	--	--	--	--	--	--

Ticker: **AES US EQUITY**
 AES US EQUITY Ascend
 Currency Reporting Change
 USD
 Period Type: **Annuals**
 Consolidated: **Yes**
 Accounting: **Mixed**

AES Corp/The

Sector: Servicios públicos Industry: Productores de energía indepe Sub-Industry: Productores de energía indepe

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	16,098.00	17,164.00	15,891.00	16,124.00	11,260.00	10,281.00	10,530.00	10,736.00	10,189.00	9,660.00	11,141.00
Non-Regulated Utility	8,699.00	8,977.00	8,056.00	8,272.00	8,020.00	6,971.00	7,421.00	7,797.00	7,161.00	6,999.00	8,273.00
Regulated Utilities	7,399.00	8,187.00	7,835.00	7,852.00	3,240.00	3,310.00	3,109.00	2,939.00	3,028.00	2,661.00	2,868.00
Gas	-	-	-	-	-	-	-	-	-	-	-
Hydro	-	-	-	-	-	-	-	-	-	-	-
Coal	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	16,098.00	17,164.00	15,891.00	16,124.00	11,260.00	10,281.00	10,530.00	10,736.00	10,189.00	9,660.00	11,141.00
US and Utilities	6,640.00	5,788.00	5,015.00	4,987.00	3,593.00	4,330.00	4,162.00	4,230.00	4,058.00	3,918.00	4,335.00
South America	2,989.00	3,736.00	3,630.00	3,826.00	2,489.00	2,956.00	3,252.00	3,533.00	3,208.00	3,159.00	3,541.00
-	2,327.00	2,987.00	2,712.00	2,682.00	2,353.00	1,670.00	1,590.00	1,728.00	1,882.00	1,766.00	2,157.00
-	2,088.00	2,573.00	2,638.00	2,642.00	1,875.00	1,274.00	1,519.00	1,255.00	1,047.00	828.00	1,123.00
-	1,469.00	1,343.00	1,347.00	1,439.00	962.00	77.00	7.00	(10.00)	(6.00)	(11.00)	-
-	625.00	733.00	550.00	588.00	31.00	(26.00)	-	-	-	-	(15.00)
-	8.00	4.00	(1.00)	15.00	(43.00)	-	-	-	-	-	-
-	(48.00)	-	-	(25.00)	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

